



ARDEN WOOD

# Gratitude and Appreciation

BY DEBBIE LAVER MCNEIL



**G**ratITUDE and appreciation—these two words come instantly to mind when Debbie thinks about Arden Wood, where her mom has been living for seven years. Debbie explains:

My family donates to Arden Wood for these two reasons, and I can't mention them often enough—not only for the care provided to my mom by the dedicated Christian Science nursing staff, but also for the other dedicated men and women who do an incredible job of running Arden Wood efficiently and keeping it in tip-top shape.

Administrative staff, office staff, the front desk, landscapers, cooks, table servers—I don't want to leave anyone out—I've asked questions of them all, and they are wonderful to work with.

Outside, the grounds are a source of beauty and quiet reflection, perfect for social gatherings and exercise. There are delightful places inside, too—like the Bible Research Library and Study Room or the Fifth Floor Sunroom with its beautiful

views. I'm also a big supporter of the gift shop, where I do a lot of Christmas shopping!

When someone calls me and says, "What do you think about the idea of Arden Wood moving?" I say, "I think it's absolutely the right thing! Do you want to put money into a physical building or into the quality of the care?"

The building is beautiful, but the donations Skip and I make to Arden Wood and **the decision to include Arden Wood in our estate plan are in recognition of the care Mom is receiving and the love our whole family feels every time we visit her.**

Not all of my family members are practicing Christian Scientists, but we all love Arden Wood. We have no sense of fear for Mom and no doubts about her care. In fact, she's been thriving since the day she arrived. Mom is where she wants to be—where she belongs. And we couldn't be happier for her or more grateful for Arden Wood!

Tear Here

## Yes, I Want to Build My Arden Wood Legacy

- Please send me the FREE brochure ***Your Personal Planning Road Map***.
- I would like to learn more about how I can make a difference at Arden Wood with a gift in my estate plan.
- I've included Arden Wood in my estate plan (and haven't previously notified you).



Name (Please print) \_\_\_\_\_

Address \_\_\_\_\_

City, State ZIP \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

# The Year May Be Ending, But Your Dedication Isn't

**W**e know that your decision to team up with Arden Wood comes from the heart. Your kindness is especially heartwarming at this time of year.

Below you'll find some important dates to be aware of in the final weeks of 2022. There's still ample time to support our healing mission of Christian Science nursing.

## THREE TYPES OF ASSETS THAT CAN BE A MUTUAL BLESSING:

### IRA

If you are 70½ or older, you can give any amount up to \$100,000 per year from your IRA directly to Arden Wood. You will not pay income taxes on the transfer. If you are required to take minimum distributions, you can use this transfer to satisfy your obligation.

- ✓ **TO DO:** We must receive your gift by Dec. 30. If you have check-writing features on your IRA, your check must clear your account by Dec. 30 to count toward your required minimum distribution for the calendar year.

### Appreciated Stock

Avoid paying taxes on the appreciated value and qualify for an income tax charitable deduction based on today's market value when you itemize.

- ✓ **TO DO:** Complete the transfer by Dec. 30.

### Donor Advised Fund

Now is a great time to contribute to an existing fund and enjoy a tax savings when you itemize. You can then recommend a grant (or recurring grant) to Arden Wood.

- ✓ **TO DO:** Complete the contribution by Dec. 30. You do not have to designate the funds this calendar year to receive the tax benefits.

*Tear Here*



ARDENWOOD

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## OUR GIFT TO YOU

Because you're an important part of our work, we want to give you a tool that can help you organize your assets and plan ahead.

Use the reverse side of this perforated section to request your copy of *Your Personal Planning Road Map* and see the three essential steps for creating your estate plan.

TURN OVER TO COMPLETE FOR YOUR FREE RESOURCE! →

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Planning Road Map